



香港交易所

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北京京能清潔能源電力股份有限公司

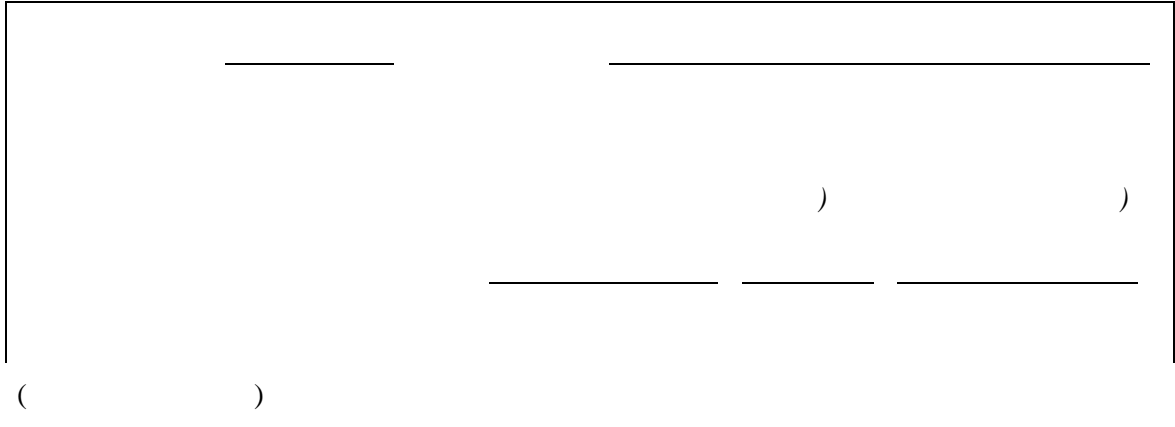
I.

1.

(1)

_____	_____
-------	-------

2.



II.

(1)	(2)		
H			
(1.00)	(1.00)		
<u>2,358,064,000</u>	<u>4,512,359,454</u>		
<u>2,358,064,000</u>	<u>4,512,359,454</u>		

III.

(/ /)

(- / /)

1.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

2.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

3.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

4.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

B. () _____
() _____
() _____

1.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

2.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

3.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

4.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

c. () _____
() _____
() _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1. _____ (/ /) (/ /) (/ /) (/ /) _____

2. _____ (/ /) (/ /) (/ /) (/ /) _____

3. _____ (/ /) (/ /) (/ /) (/ /) _____

4. _____ (/ /) (/ /) (/ /) (/ /) _____

5. (I) _____
(/ /) (/ /)
_____ (/ /)
(/ /) _____

6. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

7. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

8. (I) _____
(/ /) (/ /)
_____ (/ /)
(/ /) _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. () _____

(I) _____

(/ /) _____

(/ /) _____

(/ /) _____

(/ /) _____

(/ /) _____

E. () _____

() _____

() _____

A E (1) _____

A E (2) _____

A E _____

A E _____

II

()

()

1. ()

2.